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17 *Attorneys for Debtors and Debtors in Possession*

18 **UNITED STATES BANKRUPTCY COURT**  
19 **NORTHERN DISTRICT OF CALIFORNIA**  
20 **SAN FRANCISCO DIVISION**

21 **In re:**

22 **PG&E CORPORATION,**

23 **- and -**

24 **PACIFIC GAS AND ELECTRIC**  
**COMPANY,**

25 **Debtors.**

26  Affects PG&E Corporation  
27  Affects Pacific Gas and Electric  
28 Company  
 Affects both Debtors

\* *All papers shall be filed in the Lead  
Case, No. 19-30088 (DM).*

Bankruptcy Case No. 19-30088 (DM)

Chapter 11 (Lead Case) (Jointly Administered)

**THIRD NOTICE OF CONTINUED HEARING ON  
DEBTORS' MOTION FOR ENTRY OF ORDERS  
(I) APPROVING TERMS OF, AND DEBTORS'  
ENTRY INTO AND PERFORMANCE UNDER, EXIT  
FINANCING COMMITMENT LETTERS AND  
(II) AUTHORIZING INCURRENCE, PAYMENT  
AND ALLOWANCE OF RELATED FEES AND/OR  
PREMIUMS, INDEMNITIES, COSTS AND  
EXPENSES AS ADMINISTRATIVE EXPENSE  
CLAIMS**

**[Re: Dkt No. 4446]**

Date: January 21, 2020  
Time: 10:00 a.m. (Pacific Time)  
Place: United States Bankruptcy Court  
Courtroom 17, 16th Floor  
San Francisco, CA 94102

**Objection Deadline:** January 14, 2020  
4:00 p.m. (Pacific Time)

1           **PLEASE TAKE NOTICE** that on January 29, 2019 (the “**Petition Date**”), PG&E  
2 Corporation and Pacific Gas and Electric Company, as debtors and debtors in possession (the  
3 “**Debtors**”) in the above-captioned chapter 11 cases (the “**Chapter 11 Cases**”), each filed a voluntary  
4 petition for relief under chapter 11 of title 11 of the United States Code (the “**Bankruptcy Code**”)  
with the United States Bankruptcy Court for the Northern District of California (San Francisco  
Division) (the “**Bankruptcy Court**”).

5           **PLEASE TAKE FURTHER NOTICE** that on October 23, 2019, the Debtors filed the  
6 *Debtors’ Motion for Entry of Orders (i) Approving Terms of, and Debtors’ Entry into and  
Performance Under, Exit Financing Commitment Letters and (ii) Authorizing Incurrence, Payment  
and Allowance of Related Fees and/or Premiums, Indemnities, Costs and Expenses as Administrative  
Expense Claims* [Dkt. No. 4446] (the “**Exit Financing Motion**”). Concurrently with the Exit  
7 Financing Motion, the Debtors filed a notice of hearing [Dkt No. 4451], which stated that: (1) the  
8 hearing before the Bankruptcy Court on the Exit Financing Motion was scheduled for November 13,  
9 2019, at 10:00 a.m. (Pacific Time); (2) any oppositions or responses to the Exit Financing Motion  
10 must be in writing, filed with the Bankruptcy Court, and served on the counsel for the Debtors at the  
11 above-referenced addresses so as to be received by no later than 4:00 p.m. (Pacific Time) on  
12 November 6, 2019 (the “**Objection Deadline**”); (3) all oppositions and responses must be filed and  
13 served pursuant to the *Second Amended Order Implementing Certain Notice and Case Management  
Procedures* entered on May 14, 2019 [Dkt No. 1996] (“**Case Management Order**”); and (4) any  
oppositions or responses must be served on all “Standard Parties” as defined in paragraph 5 of the  
Case Management Order.

14           **PLEASE TAKE FURTHER NOTICE** that the hearing on the Exit Financing Motion was  
15 previously continued to January 14, 2020. The Objection Deadline was extended to January 7, 2020  
16 at 4:00 p.m. (Pacific Time).

17           **PLEASE TAKE FURTHER NOTICE** that the hearing on the Exit Financing Motion will  
18 be further **continued to January 21, 2020, at 10:00 a.m. (Pacific Time)**, in the courtroom of the  
Honorable Dennis Montali, United States Bankruptcy Judge, Courtroom 17, 16th Floor, 450 Golden  
Gate Avenue, San Francisco, California 94102. The Objection Deadline is further extended to  
19 **January 14, 2020 at 4:00 p.m. (Pacific Time)**.

20           **PLEASE TAKE FURTHER NOTICE** that copies of the Exit Financing Motion and its  
21 supporting papers can be viewed and/or obtained: (i) by accessing the Court’s website at  
22 <http://www.canb.uscourts.gov>, (ii) by contacting the Office of the Clerk of the Court at 450 Golden  
Gate Avenue, San Francisco, CA 94102, or (iii) from the Debtors’ notice and claims agent, Prime  
23 Clerk LLC , at <https://restructuring.primeclerk.com/pge> or by calling (844) 339-4217 (toll free) for  
U.S.-based parties; or +1 (929) 333-8977 for International parties or by e-mail at:  
24 pgeinfo@primeclerk.com. Note that a PACER password is needed to access documents on the  
Bankruptcy Court’s website.

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1 Dated: December 27, 2019  
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**WEIL, GOTSHAL & MANGES LLP  
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/s/ Thomas B. Rupp  
Thomas B. Rupp

*Attorneys for Debtors and Debtors in Possession*